



Announcement Summary

Entity name

EQ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 23, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EQR	ORDINARY FULLY PAID	50,599,919	23/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EQ RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77115009106

### 1.3 ASX issuer code

EQR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2025 10:40	New - Proposed issue of securities - EQR	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

**ASX +security code and description**

EQR : ORDINARY FULLY PAID

**Issue date**

23/6/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

#### Issue details

**Number of +securities to be quoted**

50,599,919

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.03500000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQR : ORDINARY FULLY PAID	2,727,672,193

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQRAO : OPTION EXPIRING 03-JUL-2026 EX \$0.10	15,800,000
EQRAA : OPTION EXPIRING 18-JAN-2026 EX \$0.10	78,000,000
EQRAR : OPTION EXPIRING 22-NOV-2026 EX \$0.10	20,000,000
EQRAM : OPTION EXPIRING 07-NOV-2025 EX \$0.065	19,451,674
EQRAP : CONVERTIBLE NOTES	3,750,000
EQRAS : OPTION EXPIRING 29-NOV-2027 EX \$0.07	73,300,000
EQRAQ : OPTION EXPIRING 29-MAY-2027 EX \$0.0675	274,039,503
EQRAN : OPTION EXPIRING 31-JAN-2026 EX \$0.065	1,250,000