



## Announcement Summary

**Entity name**

EQ RESOURCES LIMITED

**Date of this announcement**

Wednesday May 29, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	EQRAS (Broker): OPTION EXPIRING 29-MAY-2027 EX \$0.0675	20,000,000	28/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EQ RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

115009106

**1.3 ASX issuer code**

EQR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/5/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-May-2024 16:41	Update - Update - Proposed issue of securities - EQR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issue of:  
 - 5,111,111 EQRAQ (Directors): OPTION EXPIRING 29-MAY-2027 EX \$0.0675  
 - 39,304,733 EQRAR (Loan): OPTION EXPIRING 29-MAY-2027 EX \$0.0675



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

28/5/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Pac Partners Securities Pty Ltd to act as Lead Manager and bookrunner who has provided their engagement letter with a management fee equal to 2%, and a selling fee equal to 4%, of the proceeds raised (excluding fees paid on contributions from Directors). An issue of up to 20m options is also proposed on the same terms as those issued under the Capital Raising.

#### Issue details

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**Number of +securities**

20,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Pac Partners Securities Pty Ltd to act as Lead Manager and bookrunner for the Capital Raising is being issued 20m options under the same terms of the Capital Raising.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**EQRAS (Broker): OPTION EXPIRING 29-MAY-2027 EX  
\$0.0675**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/5/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.eqresources.com.au/site/pdf/cf911468-6511-43af-91cf-d02eaccf04b8/Update-Proposed-issue-of-securities-EQR.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06750000

**Expiry date**

29/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

EQR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

20,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQR : ORDINARY FULLY PAID	1,858,806,073

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQRAO : OPTION EXPIRING 03-JUL-2026 EX \$0.10	16,400,000
EQRAA : OPTION EXPIRING 18-JAN-2026 EX \$0.10	78,000,000
EQRAJ : OPTION EXPIRING 23-JUN-2024 EX \$0.06	10,000,000
EQRAI : OPTION EXPIRING 23-JUN-2024 EX \$0.06	12,000,000
EQRAM : OPTION EXPIRING 07-NOV-2025 EX \$0.065	19,751,674
EQRAP : CONVERTIBLE NOTES	750,000
EQRAN : OPTION EXPIRING 31-JAN-2026 EX \$0.065	1,250,000
New class - code to be confirmed : EQRAS (Broker): OPTION EXPIRING 29-MAY-2027 EX \$0.0675	20,000,000