



Announcement Summary

Entity name

EQ RESOURCES LIMITED

Date of this announcement

Wednesday May 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Exercisable at \$0.0675, expiring 29 May 2027	28,087,501	27/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQ RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77115009106

1.3 ASX issuer code

EQR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-May-2025 10:39

Announcement Title

New - Proposed issue of securities - EQR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Some ordinary shares are still to be issued. Awaiting final confirmation of investor details.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,087,501

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As per Appendix 3B lodged on 22 May 2025, Broker Options issued as part of the mandate signed with the Joint Lead Managers of the Placement - PAC Partners and STK Markets.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Exercisable at \$0.0675, expiring 29 May 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.eqresources.com.au/site/pdf/58fc6731-5bdb-418b-9656-d2daf94c2ef3/Proposed-issue-of-securities-EQR.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06750000

Expiry date

29/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EQR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,087,501



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQR : ORDINARY FULLY PAID	2,360,032,451

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQRAO : OPTION EXPIRING 03-JUL-2026 EX \$0.10	15,800,000
EQRAA : OPTION EXPIRING 18-JAN-2026 EX \$0.10	78,000,000
EQRAR : OPTION EXPIRING 22-NOV-2026 EX \$0.10	20,000,000
EQRAM : OPTION EXPIRING 07-NOV-2025 EX \$0.065	19,451,674
EQRAP : CONVERTIBLE NOTES	3,750,000
EQRAS : OPTION EXPIRING 29-NOV-2027 EX \$0.07	73,300,000
EQRAQ : OPTION EXPIRING 29-MAY-2027 EX \$0.0675	245,952,002
EQRAN : OPTION EXPIRING 31-JAN-2026 EX \$0.065	1,250,000
New class - code to be confirmed : Unlisted Options Exercisable at \$0.0675, expiring 29 May 2027	28,087,501