



## CARBINE TUNGSTEN

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### ASX ANNOUNCEMENT

28 March 2017

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

### NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Carbine Tungsten Limited (ASX:CNQ, "the Company") has issued 62,000,000 ordinary shares for the total consideration of \$806,000 (before costs) at an issue price of \$0.013 per share to institutional and sophisticated investors.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- a) The abovementioned securities were issued without disclosure to investors under Part 6D.2 of the Act.
- b) As at the date of this notice, the Company has complied with:
  - (i) The provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) Section 674 of the Act; and
- c) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Yours faithfully

**David Clark**  
Company Secretary