



# Speciality Metals International Limited

ABN: 77 115 009 106 (ASX: SEI)

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30 July 2019

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## ALLOTMENT AND DESPATCH OF HOLDING STATEMENTS

Speciality Metals International Limited (**SEI** or the **Company**) advise that it has issued and allotted the shares applied for under the underwritten pro-rata non-renounceable 1 for 5 entitlement offer (new shares). The Company has sought application with ASX for quotation of those shares.

The Company anticipates that the despatch of the holding statements and normal ASX trading for the new shares under the Offer will take place tomorrow, 31 July 2019.

The Company's issued capital post allotment is as follows:

EVENT	NO OF SHARES
Shares on issue before the Offer	798,107,881
Total new shares applied for under the Offer	112,733,514
<b>Total shares on issue post allotment of new shares</b>	<b>910,841,395</b>

For and on behalf of Speciality Metals International Limited

Adrien Wing  
Company Secretary