

13th December 2021

PRESENTATION AND DISCUSSION ON MT CARBINE TUNGSTEN MINE BANKABLE FEASIBILITY STUDY AND THE OUTLOOK FOR 2022

EQ Resources Limited (ASX: **EQR**, the Company) is pleased to invite shareholders and investors to a Webinar Presentation and Discussion on the recently announced Bankable Feasibility Study for the Mt Carbine Tungsten mine in North Queensland, highlighting the key attributes and the significance to the Company, its shareholders and the outlook for 2022.

CEO Kevin MacNeill will conduct a Webinar Presentation for Shareholders and Investors on Wednesday 15th December at 10.30am AEDT. Please register via the link below.

When: Wednesday 15th December

Time: 10.30am AEDT

Register: https://us02web.zoom.us/webinar/register/WN_UnEZCyc8Tcm92qiv0JH_Ew

Released on authority of the Board by:

Kevin MacNeill
Chief Executive Officer

Further Enquiries:

Peter Taylor
Investor Relations
0412 036 231
peter@nwrcommunications.com.au

About the Company

EQ Resources Limited is an ASX-listed company transforming its world-class tungsten assets at Mt Carbine in North Queensland; leveraging advanced technology, historical stockpiles and unexploited resource with the aim of being the pre-eminent tungsten producer in Australia. The Company also holds gold exploration licences in New South Wales. The Company aims to create shareholder value through the exploration and development of its current portfolio whilst continuing to evaluate corporate and exploration opportunities within the new economy and critical minerals sector.

Forward-looking Statements

This announcement may contain forward-looking statements. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Particular risks applicable to this announcement include risks associated with planned production, including the ability of the Company to achieve its targeted production outline due to regulatory, technical or economic factors. In addition, there are risks associated with estimates of resources, and there is no guarantee that a resource will have demonstrated economic viability as necessary to be classified as a reserve. There is no guarantee that additional exploration work will result in significant increases to resource estimates. Neither the Australian Securities

Exchange nor its Regulation Services Provider (as that term is defined in policies of the Australian Securities Exchange) accepts responsibility for the adequacy or accuracy of this announcement.

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