



Registered Office:

Level 17
500 Collins Street
Melbourne VIC 3000
Ph: (03) 9614 0600
Fax: (03) 9614 0550
www.specialitymetalsintl.com.au

Postal:

PO Box 1496
Mareeba QLD 4880

ASX ANNOUNCEMENT

22 June 2018

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Speciality Metals International Limited (ASX:SEI, "the Company") has issued the following securities:

- 4,000,000 ordinary shares for the total consideration of \$100,000 before costs at an issue price of \$0.025 per share to a Director of the Company.
- 25,000,000 performance rights issued to Directors in accordance with the Company's Equity Incentive Plan approved by shareholders at the general meeting held on 22 June 2018.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- a) The abovementioned securities were issued without disclosure to investors under Part 6D.2 of the Act.
- b) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Act as they apply to the Company; and,
 - (ii) Section 674 of the Act; and
- c) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Yours faithfully

David Clark
Company Secretary